EP GROUP

EP Group is one of the leading privately owned diversified industrial groups operating primarily in Europe with global scale

Originally rooted in energy and infrastructure, the Group has strategically diversified into three core business pillars: Energy, Logistics and Wholesale & Retail, generating pro-forma annual revenues of EUR 81 bn and EBITDA of EUR 6.8 bn[1], ranking it among the largest industrial conglomerates in Europe and beyond

Rated investment-grade 'BBB' with a stable outlook by S&P Global Ratings[2]

Revenues[1]

€ 81.0 bn

EBITDA[1]

€ 6.8 bn

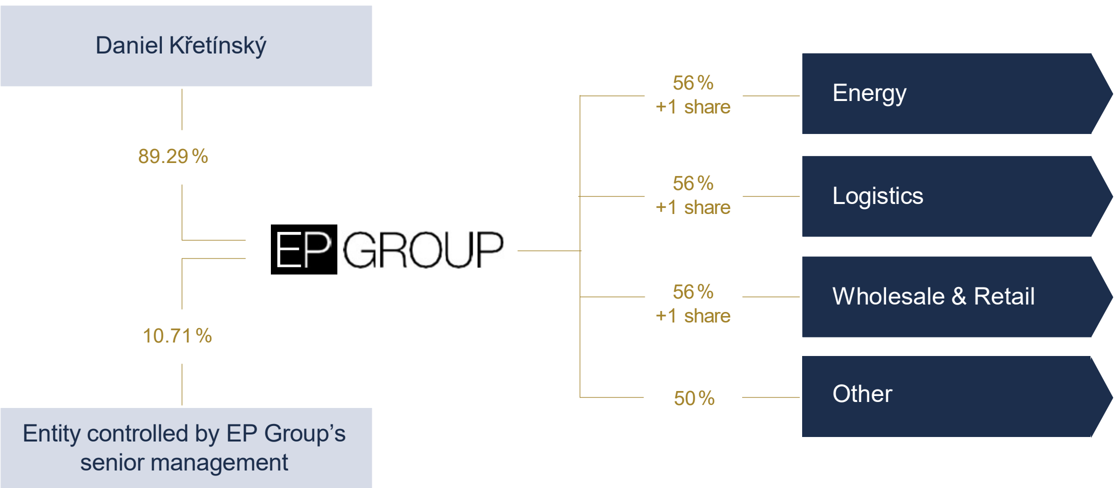
Employees

265,000+

Countries of Operation

45+

EP Group Structure



EP Group Selected Brands

EPH, TTEP, Distribúcia SPP, Slovenské elektrárne, GazelEnergie, LEAG

IDS, Royal Mail, GLS.

METRO, PLANEO, Košík.cz, caprabo[3], EROSKI[3], FNAC DARTY[4]

editis[3], ELLE[3], Nadace EP Group[5]

[1] Pro-forma consolidated figures for the year ended 31 December 2025, including Slovenské elektrárne, IDS and METRO as if acquired and fully consolidated from 1 January 2025. Certain Wholesale & Retail and Other segment entities are accounted for using the equity method and are therefore not included in consolidated revenues and EBITDA

[2] Long-term issuer credit rating of 'BBB' with a Stable outlook, assigned to EP Group by S&P Global Ratings on 21 July 2026

[3] Equity-accounted participations as EP Group does not exercise control over these entities

[4] EP Group, via its subsidiary EP FR HoldCo, is in the process of a voluntary tender offer for Fnac Darty with the goal to become the long-term majority shareholder in Fnac Darty

[5] The EP Group Foundation is 100% owned by EP Group

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EP GROUP

Business Segments in Detail

Revenue, EBITDA and business profile across the three core pillars

Energy

REVENUE **€32.2 bn**

EBITDA **€4.6 bn**

- **Leading European platform** for flexible and nuclear power generation and regulated central European energy infrastructure
- Driving **green transformation** from lignite to gas, renewables and other sources
- Stable cash flows supported by regulation, contracts, capacity mechanisms and hedging
- **4.2% strategic shareholding in TotalEnergies**, a world-leading integrated energy company

KEY COMPANIES

EPH, TTEP, SLOVENSKÉ ELEKTRÁRNE, LEAG

Logistics

REVENUE **€15.9 bn**

EBITDA **€1.1 bn**

- Operating the **third-largest parcel logistics** company in Europe, combining **Royal Mail** (UK's national postal service) and **GLS** (international parcel network in 45+ countries) with 160,000+ employees
- **Asset-intensive operations** benefiting from network density, e-commerce growth, and strong operational leverage
- **Expanding out-of-home delivery** — 130,000+ GLS and 25,000+ Royal Mail parcel access points

KEY COMPANIES

IDS, Royal Mail, GLS.

Wholesale & Retail

REVENUE **€32.9 bn**

EBITDA **€1.2 bn**

- **B2B food wholesale platform** anchored by **METRO AG** (600+ stores), with a stake in **Caprabo & Eroski Baleares** (leading food retailers in Catalonia and Balearic Islands), and **FAST ČR & Košík.cz** (consumer electronics and online grocery)
- Ongoing voluntary **tender offer for Fnac Darty**, a French multi-channel consumer electronics and leisure retailer
- **Resilient demand base** with digitalisation and consolidation driving long-term growth

KEY COMPANIES

METRO, FNAC DARTY[1], Košík.cz, PLANEO

EP GROUP | **€81.0 bn** Revenue | **€6.8 bn** EBITDA | **1.6x** Net Leverage | **BBB / Stable** S&P Rating[2]

Note: Figures on a pro-forma basis for the year ended 31 December 2025, with acquisitions included as if acquired on 1 January 2025

[1] EP Group, via its subsidiary EP FR HoldCo, is in the process of a voluntary tender offer for Fnac Darty with the goal to become the long-term majority shareholder in Fnac Darty

[2] Long-term issuer credit rating of 'BBB' with a Stable outlook, assigned to EP Group by S&P Global Ratings on 21 July 2026